**INTEREST RATES MARKET NOTICE**

**Date: 02 February 2015**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SA LTD – “SSN021”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD,** with effect from 05 February 2015 under a **Domestic Medium Term Note Programme** dated **01 February 2012**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 26,641,776,441.51

**Tap Amount** R 30,000,000.00

**Total Amount Following Tap Issue** R 265,000,000.00

**Bond Code** SSN021

**Nominal Issued** R 30,000,000.00

**Issue Price** R 204,355,086.00

**Coupon** 7.00%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 28 February 2031

**Books Close** 18 February, 21 August

**Interest Payment Date(s)** 28 February, 31 August

**Last Day to Register** By 17:00 on17 February, 20 August

**Issue Date** 05 February 2015

**Date Convention** Following

**Interest Commencement Date** 18 November 2013

**First Interest Payment Date** 28 February 2014

**ISIN No.** ZAG000110818

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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